Commercial Buildings | Incentive Application | Form 120p-WA-NMF



TRC is a Program Management Contractor for Energy Trust of Oregon.

			_					
Who can apply:			Progran	n Use On	ly			v2024
ncentives are available for qualifyin equipment installed at a commercia	II, municipal or institutio	nal facility that is a	Reference II)		PT ID		
natural gas Commercial Firm or Inte on Rate Schedule 1, 3, 41 or 42 and	d located in the State of	f Washington.	Particip	ant Inforr	nation			
Additional requirements apply; see	Terms and Conditions f	for details.					(the "Participant"
Steps to completion:			Legal Bus	iness Name	(must ma	tch Participa	int's submitte	
Install a qualifying energy effici-	ency improvement.				•			•
2 Complete application information	on and provide required	d supporting	Accumed	Business N	ame or DR	٨		
documentation, including:	vinne and a setion with an		Assumed	Dusiliess IV	anie or DD	^		
The applicable measure or equManufacturer specification she		ulpment illied out	0 (1)			Tu		
o Itemized invoice(s)	,		Contact N	iame		Title		
W-9 for payee								
Submit form and documentation Energy Trust of Oregon	n online, by mail, fax or	email to:	Participar	t Mailing Ac	Idress C	City	State	Zip
Existing Buildings 111 SW Columbia St., Suite	2 045		Drive a mar D	de e e e			alas a a	
Portland, OR 97201	, 940		Primary P			Email Ad		
1.866.605.1676 phone			Business Ty		te Company	O Public/go		
503.243.1154 fax	uet ora		Participant F	Role: O Build	ing Owner	O Tenant	O Property	Manager
existingbuildings@energytri Receive your check.	ust.org		New Multifar	mily Project Typ	oe			
Please allow six to eight weeks to application and supporting documents.	for incentive processing	after completed	□ Equipmen	t Upgrade	□ Renovati	on/Remodel	□ New	Construction
What you need-to-know o Energy Trust must receive app		from purchase						
and installation	ilications within 90 days	i iroini purchase	Trade Ally	//Contractor	Installer C	ompany Nan	ne (if applica	able)
 All information must be completed information may regult in delay. 			I Itility Ir	nformatio	n			
information may result in delayA representative may reach out			Othity ii	iioiiiialio	11			
and natural gas utility bills to co			NW Natur	al Account	#: <u></u>			
incentive eligibilityIf you want to assign your ince	ntive to your trade ally/o	contractor or other	Rate Sche	adula:				
payee, complete the Option to	Assign Payment sectio	n	Nate Sch	suule				
o Need help filling out this form?	Call the program at 1-8	366-605-1676						
] -					
roject and Facility Informat	ion		Primary I	Heating Fue	I Source			
			O Electric	O Gas	O Other			
e Address City	y State	Zip	Water He	ating Fuel S	Source			
			O Electric	O Gas	O Other			
ontact name for Site Visit equesting incentives for multiple locations,	Phone number for		address utility	infomation and	l heating fuel	sources		
	, 				•	Jourogo		
roject Square Footage	· · · · · · · · · · · · · · · · · · ·	Assisted Living/Retiremen		ous Living	O Other			
ilding Square Footage	Buidling Style: ○		O Mid-	Rise (4-8 stories	5)	O High-Rise	e (9 or more sto	ries)
Year Built		Townhouse/Rowhouse	O Othe					
articipant Signature Please si uchscreen, inserting a digital signature,			ectronically (ex.	typing your r	name, drawir	ng your signat	ure on a touch	npad or
ignature: By signing below, I represent ehalf of the named Participant, (ii) I ha installations have been completed to m	nt that (i) I am authorized ave completed this applica	to enter into this agreer	rately to the be	est of my know	wledge, and	(iii) the energy	y efficiency eq	
Standuons have been completed to m	y sausiauduut ahu ah acco	mpanying involce(s) af	ia omer suppo	rang docume	mauon ale a	iocurate and 0	ompiete.	
Authorized Popresentative Cia	nnaturo.	Name (n=1=1	od)				Deta	
Authorized Representative Sig	jnature	Name (printe	ed)				Date	!

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TERMS AND CONDITIONS

- 1. APPLICATION: Energy Trust must receive a complete application, with all required accompanying documentation, within 90 days of equipment installation in order to qualify for incentives. Certain limited time offers may require submittal by specific deadlines to qualify for bonus incentives. All required information must be submitted before this application will be processed. By submitting this application to Energy Trust, Participant represents that none of the equipment requesting incentives has already received an Energy Trust incentive at the time of purchase. Please retain a copy of this application and any accompanying documentation submitted to Energy Trust. Energy Trust's Existing Buildings Program Management Contractor (PMC) provides services for the Program on behalf of Energy Trust. Neither Energy Trust nor the PMC will be responsible for any lost documentation pertaining to this application.
- 2. ELIGIBILITY: Program incentives are available for qualifying, new natural gas energy-saving equipment installed at a commercial, municipal or institutional facility that is a natural gas Commercial Firm or Interruptible Sales customer of NW Natural on Rate Schedule 1, 3, 41, or 42 and located in the State of Washington. Additional eligibility restrictions may apply. Final determination of eligibility for Energy Trust incentives rests solely with Energy Trust.
- 3. PAYMENT: Incentives will be paid following (i) installation of qualifying energy efficient equipment, at the site address(es) listed, in accordance with Program requirements, (ii) Energy Trust's receipt of this completed application, a complete, accurate and verifiable IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for the incentive check recipient, and all required accompanying project cost documentation, and (iii) satisfactory completion of a post-installation verification, if required. Incentives will be paid directly to the named Participant (at the mailing address shown above) unless Participant and its designated Payee sign and submit the Option to Assign Payment along with this incentive application. Please allow 60 days from Energy Trust's receipt of all information for delivery of payment. Failure to deliver all required documentation may result in a delay or withholding of payment.
- 4. PROJECT COST DOCUMENTATION: Participant must submit all sales slips, invoices, manufacturer specification sheets and other pertinent documents itemizing the equipment purchased and installed. Documentation submitted must show (i) the date of purchase and itemized price paid, (ii) size, type, make, and model or part number of equipment purchased, and (iii) a description of any installation or other labor charges. Certain equipment may require additional documentation as indicated in the energy efficiency specifications. Energy Trust reserves the right to request additional documentation as necessary for it to determine incentive eligibility and payment amount. If Participant is leveraging external funding sources to directly reduce all or a portion of the final project costs incurred by Participant for the purchase and installation of the specified energy-efficiency equipment (for example, state/federal funding, grants, discounts, rebates, incentives or other similar types of consideration) then Participant is required to notify Energy Trust in writing when submitting the project completion documentation and Energy Trust's incentive will not exceed an amount equal to the total eligible project costs minus such external funds.
- 5. INCENTIVES: Funds for incentives are limited and subject to budget availability. Program requirements, including incentive levels and limits, are subject to change without advance notice and may vary by utility service area depending on the pace and demand in each service area and available incentive budget. The total incentive provided (i) will depend upon the incentive amounts in effect, as posted on Energy Trust's website, as of the equipment purchase date, and (ii) will never exceed the total eligible project cost or a maximum of \$75,000. If any bonus amounts are available for qualifying equipment, the base incentive plus the bonus incentive(s) will never exceed the total documented eligible cost of the qualifying equipment or any per site maximums. Incentives paid to any Participant for all applications submitted to Program are limited to a maximum of \$75,000 per site per year.
- **6. VERIFICATION**: Equipment installations may be selected for a post-installation verification review. Should Participant's facility be chosen for a post-installation verification of the equipment, satisfactory completion of that verification has to occur before payment is issued. This verification is for the purpose of incentive payment only. No warranty is implied.
- 7. TAX LIABILITY: Energy Trust is not responsible for any tax liability which may be imposed on the Participant as a result of any incentive payment. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

- 8. NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor or product in promoting the Program. The fact that the names of particular manufacturers, contractors, products or systems may appear on this application or elsewhere in the Program does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.
- **9. ELIGIBLE PRODUCTS:** Products must be new and must meet Energy Trust energy efficiency specifications to qualify. These specifications may be found on the web at http://energytrust.org/commercial and are subject to change. If you or your vendor are not sure of the specifications, please call Energy Trust before proceeding.
- 10. EQUIPMENT INSTALLATION: Participant represents that (i) Participant has the right to install the energy saving equipment on the property and site(s) on which the equipment is installed and that any necessary consents have been obtained, and (ii) that all equipment installed and work performed complies with all applicable laws, regulations, safety, building, environmental and permitting codes, and any manufacturer instructions.
- 11. ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property. Participant agrees to cooperate with evaluation as a requirement of this incentive agreement with Energy Trust. Participant agrees to provide Energy Trust and its representatives with (i) reasonable access to the project site(s), obtaining any and all necessary consents, (ii) requested project documentation related to the installed equipment, and (iii) information about the energy use and operations of the equipment and/or project site(s) for the purposes of evaluating the energy savings during or after project completion. Participant further agrees that Energy Trust and its representatives may inform subsequent owners of the project site(s) that Energy Trust has provided service to the project site(s) for the sole purpose of evaluating and facilitating Energy Trust program services.
- 12. DISCLAIMER / NO LIABILITY: In connection with some applications, Energy Trust will provide incentive funding for energy-saving equipment. Participant understands that, while Energy Trust may provide incentives, neither Energy Trust nor the PMC are supervising any work performed for Participant, and neither Energy Trust nor the PMC are responsible in any way for proper completion of that work or proper performance of any equipment purchased. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with the installation of the equipment. Energy Trust does not guarantee any particular energy savings results by its approval of this application, or by any other of its actions.
- 13. GOVERNING LAW: This agreement shall be exclusively governed by and construed in accordance with the laws of the state of Oregon, without regard to any conflicts of laws rules thereof.
- 14. ENERGY INFORMATION RELEASE: Participant hereby confirms that it has reasonably attempted to identify all of its utility accounts for its identified site(s) in this incentive application. By signing and submitting this incentive application to Energy Trust, Participant authorizes Energy Trust to access its energy usage data, including without limitaiton interval data, for all of Participant's utility accounts for the identified site(s), including those utility accounts identified in this incentive application and any other of Participant's utility accounts that may be associated with such site(s) that Participant is not able to reasonably identify at this time. Participant agrees to provide other reasonable assistance to Energy Trust to obtain such information. Participant further authorizes Energy Trust to discuss its energy efficiency efforts with its utility account representative(s).
- 15. INFORMATION RELEASE: Participant agrees that Energy Trust may include some or all of the following information in reports to the legislature, Oregon Public Utility Commission (OPUC), funding utilities, and other government agencies as necessary to meet Energy Trust's responsibilities and regulatory requirements: Participant name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.





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Multiple Sites

Location (Bldg Name / Store #)	Site Address	City	State		Gas Rate Schedule	Primary Heating Fuel Source	Water Heating Fuel Source
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)
				(select)		(select)	(select)

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Option to Assign Incentive Payment

PLEASE NOTE: The Energy Trust incentive payment will be made to Participant unless Participant and its designated Payee complete the section below to assign the payment to Payee. An IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for the Payee named below must be attached if this option is selected.

				-									
PARTICIPANT AN	D PAYE	E											
Both Participant an check will be issue liabilities that may be assignment, responsibligation of Partici Accordingly, Payees or the payment of to comply with this incentive to which if or the identified en	d to the local association of the control of the co	Payee no ciated with compart the Energy tands the lative, and left to the left to the lative in the latitude in the lati	amed beloth the incomplete the incom	ow at the a entive payr the terms sole respor have no rig vent that Er recourse s	address ment. Ir and con nsibility ghts aga nergy T hall be	liste n add nditic unde ainst rust agail	d below lition, Pa ons of th er this in Energy does no nst Parti	and En irticipan is incen centive Trust or t pay the cipant.	ergy Trust at understar ative agreer agreemen the PMC v e incentive Participant	is not ands that the sent sent shall with reas a re	responsible at, notwith hall conting be to Pare spect to se esult of P s Energy	ole for estance nue to ticipa such a articipa Trust	any tax ding this be the nt. assignment bant's failure to pay any
SIGNATURES: By Option to Assign Ir								ad this a	greement an	d am d	luly authori	zed to	sign this
On behalf of Parti (Authorized Represe	•		(prii	nted)					(signature)				Date
Participant		(Legal bu	siness name	e as shown or	n W9)								
		-											
On behalf of Pa (Authorized Represe	•		(prii	nted)					(signature)				Date
Payee Name)	(Must ma	tch submitte	ed IRS Form V	W-9)								
Mailing Address (for check)	Street					C	ity				State		Zip
Phone	2301		O Cell	O Office	0 1	Home		Email			Oldio		<u> </u>





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HVAC and Water Heating

HVAC and Water	neading				
EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	COST
New Rooftop Unit (RTU) with Demand Control Ventilation (DCV)	h Demand • Economizer must be factory-installed by RTU manufacturer, with DCV included				s -
	*Describe the space that the RTU will serve: (contact Energy Trust for eligible space types)				
Commercial Condensing Tank Water Heater	Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons Input capacity greater than 75 kBtu/h Must have at least 94% Thermal Efficiency (TE) or recovery efficiency Properties must have a shared central domestic hot water system Additional storage-only tanks may be present Property must have water heating provided by NW Natural	\$3.50 per kBtu/h input			s -
Condensing Tankless Water Heater under 200 kBtu/h input	Gas-condensing domestic hot water (DHW) must not used for space heating and must serve stacked structures with central water heating system Uniform Energy Factor (UEF) must be at least 0.94 Water heater input must be less than 200 kBtu/h per water heater Additional hot water storage tanks cannot be added Approved models must be found here: www.ahridirectory.org Is there an existing water storage tank attached? Yes No If yes, what is the capacity?	\$140 each			s ·
Commercial Condensing Tankless Water Heater/Boiler at least 200 kBtu/h input	Gas-condensing domestic hot water (DHW) must not be used for space heating and must serve stacked structures with central water heating system Integral tank volume must be less than 10 gallons Must have at least 94% Thermal Efficiency (TE) Water heater input capacity must be at least 200 kBtu/h per water heater Approved models must be found here: www.ahridirectory.org	\$1.40 per kBtu/h input			
Gas-fired High- Efficiency Condensing HVAC Boiler	Must have at least 94% efficiency, either either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Must have 5-to-1 turndown ratio or greater Load to be served by HVAC boiler must meet the 94% efficiency requirement Must not be a backup boiler Must be used for HVAC purposes: boilers used for domestic hot water (DHW), pool heating and "heat adders" that serve water-source heat pump systems do not qualify Boiler system design return temperature must be appropriate to condensing functionality	\$6.50 per kBtu/h input			
ENERGY STAR® Commercial Clothes Washer, Common Areas	Clothes washers must be front-loading machines and ENERGY STAR rated Must have gas water heating or Gas dryer, gas service provided by NW Natural Leased equipment must be new A signed lease agreement and documentation that identifies washer quantity, model number(s), and retail cost of clothes washer are required	\$100 each			\$ -
ENERGY STAR Clothes Washer, Laundry Center	Must be a ENERGY STAR 8.1 front-load washer and ENERGY STAR 1.1 dryer Must have at least 2.5 cubic feet tub capacity Site must have gas water heating	\$45 each			
ENERGY STAR Clothes Washer, In-Unit	Must be ENERGY STAR 8.0 residential front-load washer Must have at least 2.5 cubic feet tub capacity Site must have gas water heating	\$30 each			\$ -

https://www.energystar.gov/productfinder/product/certified-commercial-clothes-washers/results

¹ ENERGY STAR Certified Commercial Clothes Washers product list:



COST

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HVAC and Water Heating continued INCENTIVE INSTALLED FOUIPMENT REQUIREMENTS INCENTIVE PER UNIT QUANTITY COST **TOTAL** Valves must be installed on commercial gas-fired dryers. Dryers must have 200 or fewer pounds of dry clothes capacity or 65 or fewer cubic feet of dryer Two-stage Gas Valve \$200 each on Clothes Dryers Valves can be installed on new or existing gas-fired dryers. Each ozone laundry system must be new and installed on either new or existing programmable commercial washing machine(s). Each ozone generator may serve one or more washers. All existing/new washers at a facility must be reprogrammed and connected to work with the new ozone laundry system. Partial conversions are not eligible. Water heating for clothes washing must be provided by gas-fired boilers or gas water heaters with gas service provided by NW Natural The ozone laundry system(s) must transfer ozone into the water with either the venturi injection or bubble diffusion process. Ozone Laundry Systems Total laundry capacity is less than 75 lbs: \$5,000 per system Total laundry capacity is between 75 and 125 lbs: \$7,500 per system Total laundry capacity is between 126 and 400 lbs: \$15,000 per system Total laundry capacity is between 401 and 600 lbs: \$25,000 per system Total laundry capacity is greater than 600 lbs: \$30,000 per system Must be a replacement, gas-fired pool heater. Heater must not have a Minimum Pool Area Requirements: continuously burning pilot light Minimum Must have at most 400 kBtu/h capacity per heater, not to exceed a total of Covered Pool Required Heater Type 1.000 kBtu/h for all heaters combined Pool Location Pool Sq Must have at least 94% thermal efficiency for condensing heaters, at least 84% efficiency for non-condensing heaters Indoor 1275 Condensing No Site must receive gas from NW Natural Outdoor 700 Covered and not covered pools both qualify. Eligible pool covers include solid 2150 Indoor Yes Condensing track, bubble type, or foam type with storage reels Outdoor 1050 Pool must meet minimum area requirements as listed in the table to the right Indoor Non-500 No Condensing Outdoor Pool Location: O Indoor Outdoor Commercial Indoor 850 Yes Swimming Pool Condensing Outdoor 500 Pool Cover: O Covered with Existing Cover O Not Covered Heater Number of heaters serving pool: \$.90 per sq ft of area Non-condensing Heater, Covered served by heater \$1.00 per sq ft of area Non-condensing Heater, Not Covered served by heater \$3.00 per sq ft of area Condensing Heater, Covered served by heater \$5.00 per sq ft of area Condensing Heater, Not Covered served by heater TOTAL TOTAL INSTALLED INCENTIVES

TOTALS FOR HVAC AND WATER HEATING

New Multifamily Standard Incentives - NW Natural Washington Commercial Buildings | Incentive Application | Form 120p-wa-nmf



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Foodservice

EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
	Automatic conveyor with catalyst Input rate must be below 80 kBtu/h or dual stage or modulating gas valve with a capability of throttling the input rate below 80 kBtu/h Installed under a Type I Vent Hood (used for appliances that produce grease and smoke)				
Gas-fired Automatic Conveyor Broiler	Total conveyor belt width less than 20"	\$2,500 each			, i
	Total conveyor belt width 20" to 26"	\$3,000 each			\$ -
	Total conveyor belt width greater than 26"	\$3,500 each			\$ -
Gas Convection Oven	Must be active on ENERGY STAR® certified product list (version 3.0)¹ Full size which accommodates full sheet, at least 18" x 26" x 1"	\$315 each			\$ -
Gas Combination Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹	\$750 each			
Single Rack Gas Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹ Removable single rack which accommodates full sheet, at least 18" x 26" x 1"	\$1,500 each			\$ -
Double Rack Gas Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹ One removable double rack or two removable single racks which accommodate full sheets per level, each pan at least 18" x 26" x 1"	\$2,000 each			\$ -
Gas Steam Cooker	Cooking energy efficiency must be at least 43% Idle Rate must be 2,770 Btu/h or less	\$3,400 each			\$ -

¹ ENERGY STAR Certified Commercial Ovens product list: https://www.energystar.gov/productfinder/product/certified-commercial-ovens/results

TOTAL REQUESTED INCENTIVES	TOTAL INSTALLED COST